# TOWNSHIP OF SHREWSBURY COUNTY OF MONMOUTH, STATE OF NEW JERSEY REQUESTS FOR PROPOSALS/QUALIFICATIONS BOND COUNSEL ST2025-03

Sealed proposals will be received by the Acting Township Clerk of the Township of Shrewsbury, New Jersey and opened and read in public in the Meeting Room, in the Township of Shrewsbury Municipal Complex, 1979 Crawford St, Shrewsbury Township, New Jersey, on **December 19, 2024 at 10:00 A.M.** for the following:

Request for Qualifications from Law Firms Interested in Serving as "Bond Counsel" to the Township of Shrewsbury for the period January 1, 2025 through December 31, 2025

#### BID/PROPOSAL # ST2025-03

Successful applicants will be required to comply with requirements of N.J.S.A. 10:5-31, et seq. (N.J.A.C. 17:27) (Equal Employment Opportunity) and N.J.S.A. 52:32-44, et seq. (New Jersey Business Registration).

The right is reserved to reject any or all proposals if it is deemed to be in the best interest of the Township of Shrewsbury to do so. The Township of Shrewsbury also reserves the right to conduct interviews of any or all applicants, as it deems necessary.

By order of the Township Committee of the Township of Shrewsbury

LESTER JENNINGS, Mayor, Township of Township KATRINA THORNTON, Acting Municipal Clerk, Township of Shrewsbury THOMAS X. SEAMAN, Chief Financial Officer, Township of Shrewsbury

# Request for Qualifications from Law Firms Interested in Serving as "Bond Counsel" to the Township of Shrewsbury for the Period January 1, 2025 through December 31, 2025 BID/PROPOSAL #ST2025-03

#### Introduction

Pursuant to the Fair and Open Process established by N.J.S.A. 19:44A-1, et seq., the Township seeks Requests for Qualifications ("RFQ") from law firms licensed to practice law in the State of New Jersey that wish to serve as Bond Counsel for the Township of Shrewsbury. The successful firm must have significant experience in representing New Jersey public entities in a variety of areas of consultation and litigation in State and Federal Courts, administrative forums, and arbitration. The successful firm will provide the Township with legal guidance relating to, but not necessarily limited to:

- 1. Matters involving public finance including, but not limited to the financing of various capital projects through the adoption of appropriate bond ordinances and the issuance of bonds and/or bond anticipation notes and other matters as directed by the Township Committee, including but not limited to the authorization, issuance, sale, and delivery of bonds and/or bond anticipation notes for the Township, including legal services related to or necessary in connection therewith.
- 2. The preparation of any bond ordinances, the preparation of the resolution authorizing the financing, the preparation and review of the Notice of Sale and the bonds or bond anticipation notes, the assistance in the preparation and review of the Official Statement, the preparation of all closing documents necessary for the issuance of the bonds or bond anticipation notes, attendance at the closing at which time the bonds or bond anticipation notes will be delivered, payments being made therefore and deliver a final approving opinion for the bond or bond anticipation notes issue.
- 3. Preparation, review and distribution of Preliminary Official Statements and Official Statements, as directed by the Township Committee.
- 4. Temporary financings of the Township involving private placement and not involving preparation of an Official Statement, as directed by the Township Committee.
- 5. Any other matters as directed by the Township related to financing.

The Township has adopted the following rate schedule for professional legal services rendered for all professional services performed pursuant to this RFQ:

Base fee of \$4,100.00 plus \$1.00 per \$1,000.00 of bonds issued;

For temporary financings of the Township involving a private placement and not involving the preparation of an Official Statement, \$1,000.00 for its approving opinion and \$0.50 per \$1,000.00 of notes issues.

Preparation and review of Ordinances, \$400 for each single purpose ordinance and \$550.00 for each multiple ordinances, exclusive of consultations, meetings, or discussions, which are to be invoiced at an hourly rate.

For all other services requiring an hourly rate:

Partners/Counsel: \$160.00 Associates: \$120.00

Paralegals: \$100.00 per hour

#### **Professional Information and Qualifications**

Each interested firm shall submit the following information:

- 1. Name of Firm;
- 2. Address of principal place of business and all attorneys or firm's offices and corresponding telephone and fax numbers. Please note specifically which attorneys will be assigned to work with the Township;
- 3. Areas of Practice;
- 4. Description of attorneys' education, experience, qualifications, number of years with the firm and a descriptive narrative of their experience with projects similar to those described above;
- 5. Experience related to representation of Municipalities and other public entities;
- 6. At least four references, three of which must have knowledge of your representation of a public entity;
- 7. Examples of your record of success representing public entities;
- 8. The firm's ability to provide the services in a timely fashion (Including staffing, familiarity, and location of key staff);
- 9. Any other information which the interested firm deems relevant;
- 10. A copy of your New Jersey Business Registration Certificate.
- 11. A completed Statement of Ownership form (Attached below).

#### **Selection Criteria**

The selection criteria used in awarding a contract or agreement for professional services as described herein shall include:

- 1. Qualifications of the individuals who will perform the tasks and the amounts of their respective participation;
- 2. Experience and references;
- 3. Ability to perform the task in a timely fashion, including staffing and familiarity with the subject matter; and
- 4. Cost effectiveness.

#### **Submission Requirements**

Responses to this RFQ must be delivered in a sealed envelope bearing the title and Bid/Proposal Number no later than 10:00 am on **December 19, 2024** to:

Township Clerk, Shrewsbury Township 1979 Crawford Street Shrewsbury, New Jersey 07724

Please submit one original and one copy of the Request for Qualifications (RFQ) on 8 ½" x 11" white paper.

## NEW JERSEY BUSINESS REGISTRATION REQUIREMENTS – NON-CONSTRUCTION

All New Jersey and out of State Business Organizations must obtain a Business Registration Certificate (BRC) from the Department of Treasury, Division of Revenue, prior to conducting business in the State of New Jersey. Proof of valid business registration with the Division of Revenue, Department of Treasury, State of New Jersey, must be submitted with this proposal. No contract will be awarded without proof of business registration with the Division of Revenue. The contract will contain provisions in compliance with N.J.S.A. 52:32-44, as amended, outlined below.

The Contractor shall provide written notice to its subcontractors and suppliers of the responsibility to submit proof of business registration to the Contractor.

Before final payment of the contract is made by the Contracting Agency, the Contractor shall submit an accurate list and proof of business registration of each subcontractor or supplier used in the fulfillment of the contract, or shall attest that no subcontractors were used.

For the term of the contract, the Contractor and each of its affiliates and each Subcontractor and each of its affiliates (N.J.S.A. 52:32-44 (g) (3) shall collect and remit to the Director, New Jersey Division of Taxation, the use tax due pursuant to the "Sales and Use Tax Act" (N.J.S.A. 54:32 B-1, et seq.) on all sales of tangible personal property delivered into the State.

A Business Organization that fails to provide a copy of a registration as required pursuant to section 1 of P.L. 2001, c.134 (N.J.S.A. 52:32-44 et seq.) or subsection e. or f. of section 92 of P.L. 1977, c. 110 (N.J.S.A. 5:12-92), or that provides false business registration information under the requirements of either of those sections, shall be liable for a penalty of \$25.00 for each day of violation, not to exceed \$50,000.00 for each business registration copy not properly provided under a contract with a contracting agency.

A sample Business Registration Certificate is attached. Other forms such as Certificate of Authority to collect Sales and Use Taxes or a Certificate of Employee Information Report Approval, are **not** acceptable.

Any questions in this regard can be directed to the Division of Revenue at (609) 292-1730. Form NJ-REG can be filed online at:

http://www.state.nj.us/treasury/revenue/gettingregistered.htm#busentity

#### TOWNSHIP OF SHREWSBURY COUNTY OF MONMOUTH STATE OF NEW JERSEY

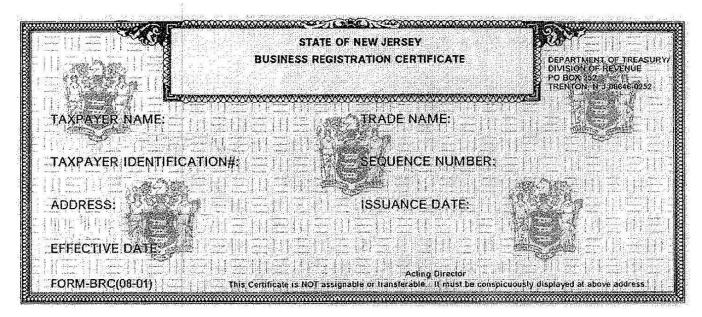
#### STATEMENT OF OWNERSHIP

The Contractor	is (check one): Indivi	dual: [ ] F	artnership: [	] P.A. [	] L.L.C. [	]
Corporation: [	] Joint Venture: [	] Other: [	] Specify:			
NAMES:			ADDRES	SSES:		
1						
			CONTRACT			
			SIGNED	BY:		
		PRINT	NAME & TITL	.E:		
			DA	TE:		

#### **NOTES:**

- A. Attach additional sheets as needed and check here [ ].
- **B.** If an entity owns a 10% or greater interest in the Contractor, attach a list of the owners of 10% or greater interest for each such entity. Repeat the process of disclosure as necessary for each tier or level of ownership until the name and address of each <u>person</u> who owns a 10% or greater interest has been disclosed. **If no person or entity owns a 10% or greater interest in a listed entity, so state.**

#### Sample Business Registration Certificate (for example purposes only)



#### **NON-COLLUSION AFFIDAVIT**

State of New Jersey			
County of	ss:		
I,affiant) (Name of municipality)	resid	ding in	(Name of
		and Otata of	-£ £II
•			of full
		oath depose and say that:	
		of the firm of	
(Title or position) (Name of firm)		, the bidder making this Pro	pposal for the RFP
entitled			
(Title RFP)			
and that I executed the sa	aid proposal with full a	authority to do so that said I	oidder has not, directly or
indirectly entered into any	agreement, participa	ted in any collusion, or othe	erwise taken any action in
restraint of free, competiti	ive bidding in connecti	ion with the above named p	oroject; and that all
statements contained in s	aid proposal and in th	nis affidavit are true and co	rect, and made with full
knowledge that the Town	ship of Shrewsbury	relies upon the truth of the	statements contained in said
Proposal and in the state	ments contained in thi	is affidavit in awarding the	contract for the said project.
I further warrant that no p	erson or selling agend	cy has been employed or re	etained to solicit or secure
such contract upon an ag	reement or understan	ding for a commission, per	centage, brokerage, or
contingent fee, except bo maintained by	na fide employees or	bona fide established com	mercial or selling agencies
(Name of Business Entity)		·	
Subscribed and sworn to	before me	,20	
Signature			
(Type or print name under signature	3)		
Notary Public			
My Commission expires _			

(Seal

#### INSURANCE REQUIREMENTS AND ACKNOWLEDGEMENT FORM

Certificate(s) of Insurance shall be filed with the Township's Clerk's Office upon award of contract by the Township Committee.

The minimum amount of insurance to be carried by the Professional Service Entity shall be as follows:

#### A. Commercial General Liability (CGL)

- 1. CGL with limits of insurance of not less than \$1,000,000 Each Occurrence, \$2,000,000 Products -Completed Operations Aggregate, \$1,000,000 Personal & Advertising Injury, and \$2,000,000 General Annual Aggregate.
- 2. CGL coverage shall be written on a current version of ISO Occurrence Commercial General Liability Coverage form CG 00 01 or a form providing equivalent coverage and shall cover liability arising from premises, ongoing operations, independent contractors, products-completed operations, and personal and advertising injury.
- 3. The Owner and all other parties required by the Owner, shall be named as additional insureds on the CGL coverage part using Additional Insured Owners, Lessees or Contractors CG 20 10, Additional Insured Owners, Lessees or Contractors Completed Operations CG 20 37, or endorsements providing equivalent coverage to the additional insureds. Coverage for the additional insureds shall be as broad as the coverage provided for the named insured Professional Service Entity. It shall apply as primary and non-contributory insurance before any other insurance or self-insurance, including any deductible, maintained by, or provided to, the additional insured.
- 4. The Professional Service Entity shall maintain CGL coverage for itself and all additional insureds for the duration of the contract.

#### C. Automobile Liability

- 1. Business Auto Liability with limits of at least \$ 1,000,000 each accident.
- 2. Business Auto coverage must include coverage for liability arising out of all owned, leased, hired and non-owned automobiles.

#### C. Commercial Umbrella

- 1. Umbrella limits must be at least \$ 1,000,000 and must provide coverage over all underlying policies.
- 2. Umbrella coverage must include as additional insureds all entities that are additional insureds on the CGL.

#### D. Workers Compensation and Employers Liability

- 1. Coverage A- Statutory
- 2. Coverage B -Employers Liability Insurance limits of at least \$1,000,000 each accident for bodily injury by accident, \$1,000,000 each employee for injury by disease and \$1,000,000 for total policy bodily injury by disease.
- 3. Where applicable, U.S. Longshore and Harbor workers Compensation Act Endorsement shall be attached to the policy.
- 4. Where applicable, the Maritime Coverage Endorsement shall be attached to the policy.

#### E. Professional Liability Insurance

Limits shall be a minimum of \$1,000,000.00 for each claim and \$1,000,000.00 aggregate each policy period.

#### F. Waiver of Subrogation (Waiver of Transfer of Rights of Recovery Against Others to Us)

Professional Service Entity shall waive all rights against Owner and their agents, officers, directors, and employees for recovery of damages to the extent these damages are covered by commercial general liability, commercial umbrella liability, business auto liability or workers compensation and employers' liability insurance maintained per requirements stated above and where permitted by law.

#### G. Certificates of Insurance

Professional Service Entity shall provide the Owner, prior to commencement of work, valid Certificates of Insurance, and all applicable additional insured endorsements, verifying that the foregoing insurance requirements have been met. Professional Service Entity understands the terms of this Insurance Requirements — agreement and acknowledges that it is part of any contract or as a standalone Insurance Requirements Agreement.

#### Acknowledgement of Insurance Requirement:

(Signature)	 
(Printed Name and Title)	

### MANDATORY EQUAL EMPLOYMENT OPPORTUNITY NOTICE (N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq.)

#### GOODS, PROFESSIONAL SERVICES AND GENERAL SERVICE CONTRACTS

This form is a summary of the successful professional service entity's requirement to comply with the requirements of **N.J.S.A. 10:5-31 et seq.** and **N.J.A.C. 17:27 et seq.** 

The successful professional service entity shall submit to the Township of Shrewsbury, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

(a) A photocopy of a valid letter that the vendor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

(b) A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-1.1 et seq.;

OR

(c) A photocopy of an Employee Information Report (Form AA302) provided by the Division of Contract Compliance and distributed to the Township of Shrewsbury to be completed by the vendor in accordance with N.J.A.C. 17:27-1.1 et seq.

The successful professional service entity may obtain the Employee Information Report (AA302) from the Township of Shrewsbury during normal business hours.

The successful professional service entities must submit the white and canary copies of the AA302 (Employee Information Report) to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The pink *Public Agency* copy is submitted to the Township of Shrewsbury, and the gold *Vendor* copy is retained by the professional service entity.

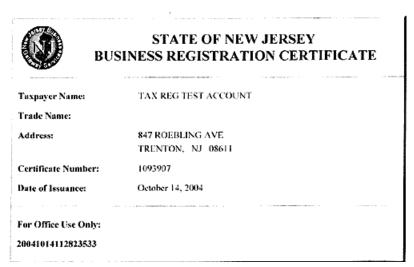
The undersigned professional service entity certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq. and agrees to furnish the required forms of evidence.

The undersigned professional service entity further understands that his/her submission shall be rejected as non-responsive if said professional service entity fails to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq.

COMPANY:		
SIGNATURE:	PRINT NAME:	
TITLE:	DATE:	
	DATE	

#### SAMPLE CERTIFICATE OF EMPLOYEE INFORMATION REPORT





#### **DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN**

Contra	ıct Number:	Bidder/Proposer:			
enter int person of and main activities are the s includin	o or renew a cont or entity, or one of ntained by the Ne s in Iran. If the To subject of this law g but not limited	12, c. 25, any person or entity that submits a bid or proposal or otherwise proposes to act must complete the certification below to attest, under penalty of perjury, that the the person or entity's parents, subsidiaries, or affiliates, is not identified on a list created we Jersey Department of the Treasury as a person or entity engaging in investment with without some some or entity to be in violation of the principles which so shall take action as may be appropriate and provided by law, rule, or contract, or, imposing sanctions, seeking compliance, recovering damages, declaring the party in ment or suspension of the person or entity.			
-	y, pursuant to Pu nit a bid/proposal	olic Law 2012, c. 25, that the person or entity listed above for which I am authorized			
□ or entity used to t		goods or services of \$20,000,000 or more in the energy sector of Iran, including a person oil or liquefied natural gas tankers, or products used to construct or maintain pipelines liquefied natural gas, for the energy sector of Iran,			
	AND				
	<b>is</b> not a financial institution that extends \$20,000,000 or more in credit to another person or entity, for 45 days or more, if that person or entity will use the credit to provide goods or services in the energy sector in Iran.				
subsidia descript perjury	aries, or affiliates tion of the activit . Failure to prov	n or entity is unable to make the above certification because it or one of its parents, has engaged in the above-referenced activities, a detailed, accurate and precise les must be provided in part 2 below to the Township of Shrewsbury under penalty of de such will result in the bid/proposal being rendered as non-responsive and les and/or sanctions will be assessed as provided by law.			
PART 2 IRAN	: PLEASE PROV	IDE FURTHER INFORMATION RELATED TO INVESTMENT ACTIVITIES IN			
parents		iled, accurate and precise description of the activities of the proposer, or one of its affiliates, engaging in the investment activities in Iran outlined above by completing			
Name: _		Relationship to Proposer:			
Descript	tion of Activities:				
Duration	n of Engagement:	Anticipated Cessation Date:			
Propose	r Contact Name:	Contact Phone Number:			
Certific	ation: I, being di	Ly sworn upon my oath, hereby represent and state that the foregoing information reto to the best of my knowledge are true and complete. Lattest that Lam authorized			

Certification: I, being duly sworn upon my oath, hereby represent and state that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I attest that I am authorized to execute this certification on behalf of the above-referenced person or entity. I acknowledge that the State of New Jersey and the Township of Shrewsbury are relying on the information contained herein and thereby acknowledge that I am under a continuing obligation from the date of this certification through the completion of any contracts with the State and the Township of Howell to notify the State and the Township of Shrewsbury in writing of any changes to the answers of information contained herein. I acknowledge that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I recognize that I am subject to criminal prosecution under the law and that it will also constitute a material breach of my agreement(s) with the State of New Jersey and the Township of Shrewsbury and that the State and the Township of Shrewsbury at its option may declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print): _	Signature:
Title:	Date:

#### CHECKLIST

The following items, as indicated below (X), shall be provided with the receipt of sealed submissions:

1. Non-Collusion AffidavitXX
2. Disclosure of Ownership Form
Insurance Requirement Acknowledgement Form Including Title Page of Existing     Professional Liability Insurance Policy
Mandatory Equal Employment Opportunity Notice Acknowledgement Including attached certificate of Employee Information report
<ol> <li>Copy of your <i>Business Registration Certificate</i> as issued by the State of New Jersey, Department of Treasury, Division of Revenue (Strongly suggested that this be submitted with submission)</li></ol>
6.Submission of Resume of Qualification and Educational experience and proposed Contract for Services Form
7. Disclosure of Investment Activities in IranXX

#### Reminder

Please submit one (1) original, one (1) copy of your proposal and all required documents,

labeled ON THE SEALED ENVELOPE with your name & the title of submission.